

## **Ad-hoc announcement §15 WpHG**

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Capital increase of up to 7,901,847 new shares to finance further growth

- **Issue of up to 7,901,847 new shares**
- **Accelerated bookbuilding process**
- **Proceeds to be used to fund further growth**

**HAMBURG, March 24, 2015** – Today, the Management Board of alstria office REIT-AG ("alstria", ISIN DE000A0LD2U1), with the approval of the Supervisory Board, resolved on a capital increase of the Company's nominal share capital from EUR 79,018,487 by up to EUR 7,901,847 to up to EUR 86,920,334 by issuing up to 7,901,847 new no-par value ordinary bearer shares against cash contributions. The new shares will be issued under exclusion of shareholders' subscription rights partially utilizing alstria's authorized capital.

The new shares shall be admitted to trading on the regulated market of the Frankfurt Stock Exchange with a simultaneous listing in the Prime Standard segment of the Frankfurt Stock Exchange, which has enhanced disclosure obligations, without publication of a securities prospectus. The new shares will carry full dividend rights for the fiscal year 2014. alstria's management board will propose a dividend of EUR 0.50 for FY 2014 to the next AGM on May 6, 2015. The dividend for the existing shares as well as for the new shares is fully covered by the Company's FFO 2014.

The new shares will be offered for purchase exclusively to institutional investors in Germany and abroad in a private placement by way of an accelerated book building process.

alstria will use the proceeds to finance further growth through the acquisition of real estate assets.

Deutsche Bank and UBS are acting as Joint Bookrunners on the transaction.

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**More information on:**

[www.alstria.com](http://www.alstria.com)  
[www.alstria.blogspot.com](http://www.alstria.blogspot.com)  
[www.twitter.com/alstria\\_REIT](http://www.twitter.com/alstria_REIT)

**About alstria:**

alstria office REIT-AG is an internally managed Real Estate Investment Trust (REIT) focused solely on acquiring, owning and managing office real estate in Germany. alstria was founded in January 2006 and was converted into the first German REIT in October 2007. Its headquarters are in Hamburg. The Company owns a diversified portfolio of properties across attractive German office real estate markets. As of today the portfolio comprised 74 properties with an aggregate lettable space of 875,000 sqm and is valued at approximately EUR 1.7 bn. The alstria office REIT-AG strategy is based on active asset and portfolio management as well as on establishing and maintaining good relationships with key customers and decision makers. alstria focuses on long-term real estate value creation.

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This release constitutes neither an offer to sell nor a solicitation of an offer to buy any shares. As far as this release contains forward-looking statements with respect to the business, financial condition and results of operations of alstria, these statements are based on current expectations or beliefs of alstria's management. These forward-looking statements are subject to a number of risks and uncertainties that could cause actual results or performance of the Company to differ materially from those reflected in such forward-looking statements. Apart from other factors not mentioned here, differences could occur as a result of changes in the overall economic situation and the competitive environment – especially in the core business segments and markets of alstria. Also, the development of the financial markets and changes in national as well as international provisions particularly in the field of tax legislation and financial reporting standards could have an effect. Terrorist attacks and their consequences could increase the likelihood and the extent of differences. alstria undertakes no obligation to publicly release any revisions or updates to these forward-looking statements to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.