

Ad-hoc announcement §15 WpHG

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Takeover Offer DO Deutsche Office AG – Minimum acceptance rate exceeded

HAMBURG, October 2, 2015 – alstria office REIT-AG ("alstria", symbol: AOX, ISIN DE000A0LD2U1) announces in connection with the voluntary public takeover offer ("Offer") by alstria for DO Deutsche Office ("Deutsche Office") that the minimum acceptance rate of 69.6% has been exceeded and the respective closing condition has – subject to the statutory rights of withdrawal as described in the offer document which are, however, currently not applicable – therefore been fulfilled.

alstria expects to publish the final acceptance rate on October 7, 2015.

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www.alstria.de
www.alstria.blogspot.com
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About alstria:

alstria office REIT-AG is an internally managed Real Estate Investment Trust (REIT) focused solely on acquiring, owning and managing office real estate in Germany. alstria was founded in January 2006 and was converted into the first German REIT in October 2007. Its headquarters are in Hamburg. The Company owns a diversified portfolio of properties across attractive German office real estate markets. As of June 30, 2015 its portfolio comprised 74 properties with an aggregate lettable space of 873,000 sqm and is valued at approximately EUR 1.7 bn. The alstria office REIT-AG strategy is based on active asset and portfolio management as well as on establishing and maintaining good relationships with key customers and decision makers. alstria focuses on long-term real estate value creation.

Disclaimer:

This release is neither an offer to exchange nor a solicitation of an offer to exchange Deutsche Office shares. Moreover, this release is neither an offer to purchase nor a solicitation to purchase alstria shares. The terms and further provisions regarding the public takeover offer are disclosed in the offer document which was published on August 21, 2015 with the approval of the German Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht*). Investors and holders of Deutsche Office shares are strongly recommended to read the offer document and all documents in connection with the public takeover offer since they contain important information.

Subject to the exceptions described in the offer document as well as any exemptions that may be granted by the relevant regulators, a public takeover offer will not be made, neither directly nor indirectly, in jurisdiction where to do so would constitute a violation of the laws of such jurisdiction. The alstria shares have not been nor will they be registered under the U.S. Securities Act of 1933, as amended, or with any securities regulatory authority of a state or any other jurisdiction in the USA. Therefore, subject to certain exceptions, alstria shares must not be offered or sold within the USA or any other jurisdiction where to do so would constitute a violation of the laws of such jurisdiction. There will be no registration of the alstria shares pursuant to the relevant laws in the USA. If and to the extent, in the opinion of alstria, alstria shares may not be offered or delivered to a U.S. shareholder according to the U.S. Securities Act of 1933, such U.S. shareholder that validly accepts the offer will receive, in lieu of alstria shares to which it would otherwise be entitled, the cash proceeds in Euro from the sale of the respective amount of alstria shares.

If this release contains forward-looking statements, also with respect to the takeover offer, such statements do not represent facts and are characterized by the words "will", "expect", "believe", "estimate", "intend", "aim", "assume" or similar expressions. Such forward-looking statements express the intentions, opinions or current expectations and assumptions of alstria and the persons acting together with alstria. Such forward-looking statements are based on current plans, estimates and forecasts which alstria and the persons acting together with alstria have made to the best of their knowledge, but which do not claim to be correct in the future. Forward-looking statements are subject to risks, uncertainties and changes in the accompanying circumstances that are difficult to predict and usually cannot be influenced by alstria or the persons acting together with alstria. These expectations and forward-looking statements can turn out to be incorrect and the actual events or consequences may differ materially from those contained in or expressed by such forward-looking statements. alstria and the persons acting together with alstria do not assume an obligation to update the forward-looking statements with respect to the actual development or incidents, basic conditions, assumptions or other factors.